

17 January 2024

Possible share buy-back by general offer

Disclosure of dealings in the shares of CIMC Vehicles (Group) Co., Ltd.

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Nature of dealings	Purchase /	Total	Total amount	Highest (H)	Lowest (L)
		of relevant		Sale	number of	paid / received	prices paid	prices paid
		securities			shares		/ received	/ received
					involved			
UBS AG	16 January	Ordinary	Hedging of Delta 1 products	Sale	3,600	\$35,650.7833	\$9.9030	\$9.9030
	2024	shares	created as a result of wholly					
			unsolicited client-driven orders					
		Ordinary	Hedging of Delta 1 products	Purchase	1,200	\$11,922.7075	\$9.9356	\$9.9356
		shares	created as a result of wholly					
			unsolicited client-driven orders					
		Ordinary	Hedging of Delta 1 products	Sale	9,900	\$98,141.6044	\$9.9133	\$9.9133
		shares	created as a result of wholly					
			unsolicited client-driven orders					



	Ordinary	Dealing in a derivative which is	Sale	72,900	\$726,880.8944	\$10.0155	\$9.8970
	shares	referenced to a basket or index					
		including relevant securities which					
		represent less than 1% of the					
		class in issue and less than 20% of					
		the value of the securities in the					
		basket or index					

End

Note:

UBS AG is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

UBS AG is ultimately owned by UBS Group AG.

The total amount and price paid / received are exchanged from CNY to HKD using the exchange ratio of 1.0781 shown on HKEX as at 16 January 2024 as the original trades are traded for A shares using CNY.