

26 January 2024

Possible share buy-back by general offer

Disclosure of dealings in the shares of CIMC Vehicles (Group) Co., Ltd.

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Nature of dealings	Purchase /	Total	Total amount	Highest (H)	Lowest (L)
		of relevant		Sale	number	paid /	prices paid	prices paid
		securities			of shares	received	/ received	/ received
					involved			
UBS AG	25 January	Ordinary	Dealing in a derivative which is referenced to	Purchase	56,500	\$566,670.3860	\$10.0595	\$9.9622
	2024	shares	a basket or index including relevant securities					
			which represent less than 1% of the class in					
			issue and less than 20% of the value of the					
			securities in the basket or index					
		Ordinary	Hedging of Delta 1 products created as a	Sale	24,400	\$242,801.0999	\$9.9509	\$9.9509
		shares	result of wholly unsolicited client-driven orders					
		Ordinary	Hedging of Delta 1 products created as a	Sale	72,500	\$717,286.6619	\$9.9626	\$9.5428
		shares	result of wholly unsolicited client-driven orders					
		Ordinary	Hedging of Delta 1 products created as a	Sale	1,000	\$6,895.0000	\$6.9200	\$6.8700
		shares	result of wholly unsolicited client-driven orders					



End

Note:

UBS AG is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

UBS AG is ultimately owned by UBS Group AG.

The total amount and price paid / received are exchanged from CNY to HKD using the exchange ratio of 1.0805 shown on HKEX as at 25 January 2024 as the original trades are traded for A shares using CNY.