

31 January 2024

Possible share buy-back by general offer

Disclosure of dealings in the shares of CIMC Vehicles (Group) Co., Ltd.

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Nature of dealings	Purchase	Total	Total amount	Highest	Lowest
		of relevant		/ Sale	number of	paid / received	(H) prices	(L) prices
		securities			shares		paid /	paid /
					involved		received	received
UBS AG	30 January	Ordinary	Hedging of Delta 1 products created as	Sale	234,200	\$2,222,025.2671	\$9.8193	\$9.4709
	2024	shares	a result of wholly unsolicited					
			client-driven orders					
		Ordinary	Dealing in a derivative which is	Sale	65,100	\$610,312.9095	\$9.4752	\$9.3568
		shares	referenced to a basket or index including					
			relevant securities which represent less					
			than 1% of the class in issue and less					
			than 20% of the value of the securities in					
			the basket or index					
		Ordinary	Hedging of Delta 1 products created as	Sale	15,900	\$150,822.7488	\$9.6629	\$9.4725
		shares	a result of wholly unsolicited					
			client-driven orders					



End

Note:

UBS AG is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

UBS AG is ultimately owned by UBS Group AG.

The total amount and price paid / received are exchanged from CNY to HKD using the exchange ratio of 1.0755 shown on HKEX as at 30 January 2024 as the original trades are traded for A shares using CNY.