

1 February 2024

## Possible share buy-back by general offer

## Disclosure of dealings in the shares of CIMC Vehicles (Group) Co., Ltd.

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Nature of dealings	Purchase /	Total	Total amount	Highest (H)	Lowest (L)
		of relevant		Sale	number	paid / received	prices paid	prices paid
		securities			of shares		/ received	/ received
					involved			
UBS AG	31 January	Ordinary	Hedging of Delta 1 products created	Sale	700	\$6,578.6367	\$9.3981	\$9.3981
	2024	shares	as a result of wholly unsolicited					
			client-driven orders					
		Ordinary	Hedging of Delta 1 products created	Purchase	4,000	\$37,124.6160	\$9.2812	\$9.2812
		shares	as a result of wholly unsolicited					
			client-driven orders					
		Ordinary	Hedging of Delta 1 products created	Sale	48,700	\$451,889.0735	\$9.2822	\$9.2637
		shares	as a result of wholly unsolicited					
			client-driven orders					
		Ordinary	Hedging of Delta 1 products created	Purchase	2,100	\$19,467.8127	\$9.2704	\$9.2704
		shares	as a result of wholly unsolicited					
			client-driven orders					



	Ordinary	Dealing in a derivative which is	Sale	29,000	\$268,673.2578	\$9.3781	\$9.2166
	shares	referenced to a basket or index					
		including relevant securities which					
		represent less than 1% of the class in					
		issue and less than 20% of the value					
		of the securities in the basket or index					

End

Note:

UBS AG is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

UBS AG is ultimately owned by UBS Group AG.

The total amount and price paid / received are exchanged from CNY to HKD using the exchange ratio of 1.0767 shown on HKEX as at 31 January 2024 as the original trades are traded for A shares using CNY.