

27 February 2024

Possible share buy-back by general offer

Disclosure of dealings in the shares of CIMC Vehicles (Group) Co., Ltd.

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Nature of dealings	Purchase /	Total	Total amount	Highest (H)	Lowest (L)
		of relevant		Sale	number of	paid / received	prices paid	prices paid
		securities			shares		/ received	/ received
					involved			
UBS AG	26 February	Ordinary	Hedging of Delta 1 products created	Sale	4,300	\$44,279.6534	\$10.3288	\$10.2802
	2024	shares	as a result of wholly unsolicited					
			client-driven orders					
		Ordinary	Hedging of Delta 1 products created	Purchase	4,600	\$47,556.6111	\$10.3384	\$10.3384
		shares	as a result of wholly unsolicited					
			client-driven orders					
		Ordinary	Dealing in a derivative which is	Purchase	2,500	\$25,687.7200	\$10.2751	\$10.2751
		shares	referenced to a basket or index					
			including relevant securities which					
			represent less than 1% of the class in					
			issue and less than 20% of the value					
			of the securities in the basket or index					



	Ordinary	Hedging of Delta 1 products created	Sale	12,300	\$126,594.2393	\$10.3115	\$10.2536
	shares	as a result of wholly unsolicited					
		client-driven orders					

End

Note:

UBS AG is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

UBS AG is ultimately owned by UBS Group AG.

The total amount and price paid / received are exchanged from CNY to HKD using the exchange ratio of 1.0748 shown on HKEX as at 26 February 2024 as the original trades are traded for A shares using CNY.