

5 March 2024

Possible share buy-back by general offer

Disclosure of dealings in the shares of CIMC Vehicles (Group) Co., Ltd.

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Nature of dealings	Purchase /	Total	Total amount	Highest (H)	Lowest (L)
		of relevant		Sale	number of	paid / received	prices paid	prices paid
		securities			shares		/ received	/ received
					involved			
UBS AG	4 March	Ordinary	Dealing in a derivative which is	Sale	82,500	\$836,677.6320	\$10.1821	\$10.1069
	2024	shares	referenced to a basket or index					
			including relevant securities which					
			represent less than 1% of the class in					
			issue and less than 20% of the value					
			of the securities in the basket or index					
		Ordinary	Hedging of Delta 1 products created	Purchase	500	\$5,076.0192	\$10.1520	\$10.1520
		shares	as a result of wholly unsolicited					
			client-driven orders					
		Ordinary	Hedging of Delta 1 products created	Sale	3,300	\$33,431.1506	\$10.1534	\$10.1176
		shares	as a result of wholly unsolicited					
			client-driven orders					



Ordinary	Hedging of Delta 1 products created	Purchase	51,400	\$521,987.0285	\$10.1612	\$10.1549
shares	as a result of wholly unsolicited					
	client-driven orders					
Ordinary	Hedging of Delta 1 products created	Sale	5,400	\$54,809.3952	\$10.1499	\$10.1499
shares	as a result of wholly unsolicited					
	client-driven orders					

End

Note:

UBS AG is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

UBS AG is ultimately owned by UBS Group AG.

The total amount and price paid / received are exchanged from CNY to HKD using the exchange ratio of 1.0752 shown on HKEX as at 4 March 2024 as the original trades are traded for A shares using CNY.