

2 May 2024

## Possible share buy-back by general offer

## Disclosure of dealings in the shares of CIMC Vehicles (Group) Co., Ltd.

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Nature of dealings	Purchase	Total	Total amount	Highest (H)	Lowest (L)
		of relevant		/ Sale	number	paid / received	prices paid	prices paid
		securities			of		/ received	/ received
					shares			
					involved			
UBS AG	30 April	Ordinary	Hedging of Delta 1 products created as a result	Purchase	2,800	\$29,464.1088	\$10.5229	\$10.5229
	2024	shares	of wholly unsolicited client-driven orders					
		Ordinary	Hedging of Delta 1 products created as a result	Sale	57,200	\$606,634.1321	\$10.6695	\$10.5711
		shares	of wholly unsolicited client-driven orders					
		Ordinary	Dealing in a derivative which is referenced to a	Purchase	2,700	\$28,787.1786	\$10.6619	\$10.6619
		shares	basket or index including relevant securities					
			which represent less than 1% of the class in					
			issue and less than 20% of the value of the					
			securities in the basket or index					
		Ordinary	Hedging of Delta 1 products created as a result	Sale	12,000	\$125,269.5203	\$10.4391	\$10.4391
		shares	of wholly unsolicited client-driven orders					



End

Note:

UBS AG is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

UBS AG is ultimately owned by UBS Group AG.

The total amount and price paid / received are exchanged from CNY to HKD using the exchange ratio of 1.0694 shown on HKEX as at 30 April 2024 as the original trades are traded for A shares using CNY.