

6 December 2024

Possible privatisation

Disclosure of dealings in the shares of ESR Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	5 December 2024	Derivatives	Other types of products	Entering into of a derivative contract	150,000	23 July 2026	\$11.8482	\$1,777,228.0605	13,124,600
		Derivatives	Other types of products	Entering into of a derivative contract	100,000	23 July 2026	\$11.8215	\$1,182,145.0000	13,224,600
		Derivatives	Other types of products	Entering into of a derivative contract	250,000	23 July 2026	\$11.9559	\$2,988,984.0200	13,474,600
		Derivatives	Other types of products	Entering into of a derivative contract	1,000,000	23 July 2026	\$11.9666	\$11,966,550.7900	14,474,600

		Derivatives	Other types of products	Entering into of a derivative contract	250,000	23 July 2026	\$11.9751	\$2,993,765.6400	14,724,600
		Derivatives	Other types of products	Entering into of a derivative contract	749,000	23 July 2026	\$11.9460	\$8,947,550.3074	15,473,600
		Derivatives	Other types of products	Entering into of a derivative contract	566,800	23 July 2026	\$11.8556	\$6,719,778.5601	16,040,400
		Derivatives	Other types of products	Entering into of a derivative contract	33,600	23 July 2026	\$11.8473	\$398,070.2601	16,074,000
		Derivatives	Other types of products	Entering into of a derivative contract	510,600	23 July 2026	\$11.9944	\$6,124,328.6613	16,584,600
		Derivatives	Other types of products	Entering into of a derivative contract	2,000	25 September 2029	\$11.8647	\$23,729.4680	34,800
		Derivatives	Other types of products	Closing out of a derivative contract	60,000	5 December 2024	\$11.9470	\$716,820.4200	0
		Derivatives	Other types of products	Closing out of a derivative contract	28,800	5 December 2024	\$11.9414	\$343,911.0528	0
		Derivatives	Other types of products	Closing out of a derivative contract	56,200	5 December 2024	\$12.0154	\$675,266.6040	0
		Derivatives	Other types of products	Entering into of a derivative contract	1,159,928	5 December 2034	\$11.8455	\$13,739,927.1240	1,159,928
		Derivatives	Other types of products	Entering into of a derivative contract	176,814	5 December 2034	\$11.8455	\$2,094,450.2370	176,814

		Derivatives	Other types of products	Entering into of a derivative contract	126,609	5 December 2034	\$11.8455	\$1,499,746.9095	126,609
		Derivatives	Other types of products	Entering into of a derivative contract	217,712	5 December 2034	\$11.8455	\$2,578,907.4960	217,712
		Derivatives	Other types of products	Entering into of a derivative contract	818,937	5 December 2034	\$11.8455	\$9,700,718.2335	818,937

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..