

9 December 2024

Possible privatisation

Disclosure of dealings in the shares of ESR Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	6 December 2024	Derivatives	Other types of products	Exercise of rights under a derivative	4,760	6 October 2025	\$11.0822	\$52,751.2720	276,080
		Derivatives	Other types of products	Entering into of a derivative contract	300,000	23 July 2026	\$11.9212	\$3,576,356.4090	16,884,600
		Derivatives	Other types of products	Entering into of a derivative contract	200,000	23 July 2026	\$11.9202	\$2,384,037.3200	17,084,600
		Derivatives	Other types of products	Entering into of a derivative contract	89,800	23 July 2026	\$11.8936	\$1,068,049.7700	17,174,400

		Derivatives	Other types of products	Entering into of a derivative contract	415,400	23 July 2026	\$11.9149	\$4,949,440.8488	17,589,800
		Derivatives	Other types of products	Entering into of a derivative contract	388,600	23 July 2026	\$11.9165	\$4,630,744.7109	17,978,400
		Derivatives	Other types of products	Entering into of a derivative contract	15,000	23 July 2026	\$11.9165	\$178,747.2199	17,993,400
		Derivatives	Other types of products	Entering into of a derivative contract	400,000	23 July 2026	\$11.9165	\$4,766,592.6000	18,393,400
		Derivatives	Other types of products	Entering into of a derivative contract	473,000	23 July 2026	\$11.9171	\$5,636,779.9090	18,866,400
		Derivatives	Other types of products	Entering into of a derivative contract	449,800	23 July 2026	\$11.9165	\$5,360,033.3787	19,316,200
		Derivatives	Other types of products	Closing out of a derivative contract	2,000	8 November 2034	\$11.9442	\$23,888.4237	53,400
		Derivatives	Other types of products	Closing out of a derivative contract	600	17 April 2034	\$11.9442	\$7,166.5271	69,000
		Derivatives	Other types of products	Closing out of a derivative contract	17,200	26 June 2034	\$11.9178	\$204,986.6244	290,400

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is an exempt principal trader connected with the Offeror.



Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..