

10 December 2024

Possible privatisation

Disclosure of dealings in the shares of ESR Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	9 December 2024	Derivatives	Other types of products	Entering into of a derivative contract	187,000	23 July 2026	\$11.9133	\$2,227,782.8102	19,503,200
		Derivatives	Other types of products	Entering into of a derivative contract	100,000	23 July 2026	\$11.9151	\$1,191,507.9600	19,603,200
		Derivatives	Other types of products	Entering into of a derivative contract	1,612,000	23 July 2026	\$11.9144	\$19,205,978.2226	21,215,200
		Derivatives	Other types of products	Closing out of a derivative contract	800	18 November 2027	\$11.8841	\$9,507.2800	14,200

		Derivatives	Other types of products	Closing out of a derivative contract	10,400	18 November 2027	\$11.8728	\$123,477.1200	3,800
		Derivatives	Other types of products	Closing out of a derivative contract	200	18 November 2027	\$11.9016	\$2,380.3200	3,600
		Derivatives	Other types of products	Closing out of a derivative contract	400	18 November 2027	\$11.8876	\$4,755.0400	3,200
		Derivatives	Other types of products	Closing out of a derivative contract	200	18 November 2027	\$11.8876	\$2,377.5200	3,000
		Derivatives	Other types of products	Closing out of a derivative contract	3,000	9 December 2024	\$11.8740	\$35,622.0000	0
		Derivatives	Other types of products	Entering into of a derivative contract	800	9 December 2027	\$11.8740	\$9,499.2000	800
		Derivatives	Other types of products	Closing out of a derivative contract	2,000	26 June 2034	\$11.9131	\$23,826.2000	288,400

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is an exempt principal trader connected with the Offeror. Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..