

16 December 2024

Possible privatisation

Disclosure of dealings in the shares of ESR Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	13 December 2024	Derivatives	Other types of products	Entering into of a derivative contract	175,000	23 July 2026	\$12.0150	\$2,102,628.1202	22,353,800
		Derivatives	Other types of products	Entering into of a derivative contract	240,200	23 July 2026	\$11.9891	\$2,879,777.4796	22,594,000
		Derivatives	Other types of products	Closing out of a derivative contract	5,000	25 September 2029	\$12.0074	\$60,037.0700	29,800
		Derivatives	Other types of products	Closing out of a derivative contract	19,400	25 September 2029	\$12.0072	\$232,939.8158	86,200
		Derivatives	Other types of products	Closing out of a derivative contract	25,600	22 November 2034	\$12.0073	\$307,385.6000	137,200

		Derivatives	Other types of products	Entering into of a derivative contract	800	10 December 2029	\$11.9870	\$9,589.6304	3,166
		Derivatives	Other types of products	Entering into of a derivative contract	3,600	10 December 2029	\$11.9870	\$43,153.3368	12,387
		Derivatives	Other types of products	Entering into of a derivative contract	6,800	10 December 2029	\$11.9870	\$81,511.8584	23,068
		Derivatives	Other types of products	Entering into of a derivative contract	2,800	10 December 2029	\$11.9870	\$33,563.7064	9,741
		Derivatives	Other types of products	Entering into of a derivative contract	31,400	10 December 2029	\$11.9870	\$376,392.9932	106,689
		Derivatives	Other types of products	Entering into of a derivative contract	17,000	10 December 2029	\$11.9870	\$203,779.6460	57,884
		Derivatives	Other types of products	Entering into of a derivative contract	15,200	10 December 2029	\$11.9870	\$182,202.9776	51,628
		Derivatives	Other types of products	Entering into of a derivative contract	2,800	10 December 2029	\$11.9870	\$33,563.7064	9,704
		Derivatives	Other types of products	Entering into of a derivative contract	2,200	10 December 2029	\$11.9870	\$26,371.4836	7,560
		Derivatives	Other types of products	Entering into of a derivative contract	1,600	13 December 2027	\$12.0129	\$19,220.6672	1,600

End



Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..