

18 December 2024

**Possible privatisation**

**Disclosure of dealings in the shares of ESR Group Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	17 December 2024	Derivatives	Other types of products	Entering into of a derivative contract	175,000	23 July 2026	\$12.0076	\$2,101,331.3300	22,944,000
		Derivatives	Other types of products	Closing out of a derivative contract	7,200	25 September 2029	\$12.0099	\$86,471.2584	8,000
		Derivatives	Other types of products	Closing out of a derivative contract	19,600	25 September 2029	\$12.0100	\$235,395.9216	23,000
		Derivatives	Other types of products	Closing out of a derivative contract	31,400	22 November 2034	\$12.0100	\$377,113.8116	37,400

		Derivatives	Other types of products	Entering into of a derivative contract	1,000	10 December 2029	\$11.9865	\$11,986.4990	4,566
		Derivatives	Other types of products	Entering into of a derivative contract	3,600	10 December 2029	\$11.9865	\$43,151.3964	17,787
		Derivatives	Other types of products	Entering into of a derivative contract	6,800	10 December 2029	\$11.9865	\$81,508.1932	33,268
		Derivatives	Other types of products	Entering into of a derivative contract	2,800	10 December 2029	\$11.9865	\$33,562.1972	13,941
		Derivatives	Other types of products	Entering into of a derivative contract	32,000	10 December 2029	\$11.9865	\$383,567.9680	154,489
		Derivatives	Other types of products	Entering into of a derivative contract	17,200	10 December 2029	\$11.9865	\$206,167.7828	83,684
		Derivatives	Other types of products	Entering into of a derivative contract	15,600	10 December 2029	\$11.9865	\$186,989.3844	74,828
		Derivatives	Other types of products	Entering into of a derivative contract	2,800	10 December 2029	\$11.9865	\$33,562.1972	13,904
		Derivatives	Other types of products	Entering into of a derivative contract	2,200	10 December 2029	\$11.9865	\$26,370.2978	10,960
		Derivatives	Other types of products	Closing out of a derivative contract	800	26 June 2034	\$12.0092	\$9,607.3712	240,800

End



Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..