

19 December 2024

Possible privatisation

Disclosure of dealings in the shares of ESR Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	18 December 2024	Derivatives	Other types of products	Entering into of a derivative contract	141,000	23 July 2026	\$11.9990	\$1,691,858.3895	23,085,000
		Derivatives	Other types of products	Closing out of a derivative contract	8,000	18 December 2024	\$12.0109	\$96,087.5280	0
		Derivatives	Other types of products	Closing out of a derivative contract	23,000	18 December 2024	\$12.0109	\$276,250.9990	0
		Derivatives	Other types of products	Closing out of a derivative contract	37,400	18 December 2024	\$12.0109	\$449,207.8096	0
		Derivatives	Other types of products	Entering into of a derivative contract	1,600	10 December 2029	\$12.0015	\$19,202.3984	6,166

		Derivatives	Other types of products	Entering into of a derivative contract	6,200	10 December 2029	\$12.0015	\$74,409.2938	23,987
		Derivatives	Other types of products	Entering into of a derivative contract	11,400	10 December 2029	\$12.0015	\$136,817.0886	44,668
		Derivatives	Other types of products	Entering into of a derivative contract	4,800	10 December 2029	\$12.0015	\$57,607.1952	18,741
		Derivatives	Other types of products	Entering into of a derivative contract	53,000	10 December 2029	\$12.0015	\$636,079.4470	207,489
		Derivatives	Other types of products	Entering into of a derivative contract	28,600	10 December 2029	\$12.0015	\$343,242.8714	112,284
		Derivatives	Other types of products	Entering into of a derivative contract	25,800	10 December 2029	\$12.0015	\$309,638.6742	100,628
		Derivatives	Other types of products	Entering into of a derivative contract	4,600	10 December 2029	\$12.0015	\$55,206.8954	18,504
		Derivatives	Other types of products	Entering into of a derivative contract	3,800	10 December 2029	\$12.0015	\$45,605.6962	14,760

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..