

23 December 2024

Possible privatisation

Disclosure of dealings in the shares of ESR Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	20 December 2024	Derivatives	Other types of products	Entering into of a derivative contract	150,000	23 July 2026	\$11.9991	\$1,799,864.3700	23,367,600
		Derivatives	Other types of products	Closing out of a derivative contract	2,800	8 November 2034	\$12.0166	\$33,646.5360	50,600
		Derivatives	Other types of products	Entering into of a derivative contract	5,000	10 December 2029	\$11.9866	\$59,933.0850	11,966
		Derivatives	Other types of products	Entering into of a derivative contract	19,800	10 December 2029	\$11.9866	\$237,335.0166	46,587
		Derivatives	Other types of products	Entering into of a derivative contract	37,200	10 December 2029	\$11.9866	\$445,902.1524	87,268

		Derivatives	Other types of products	Entering into of a derivative contract	15,600	10 December 2029	\$11.9866	\$186,991.2252	36,541
		Derivatives	Other types of products	Entering into of a derivative contract	173,000	10 December 2029	\$11.9866	\$2,073,684.7410	405,489
		Derivatives	Other types of products	Entering into of a derivative contract	93,400	10 December 2029	\$11.9866	\$1,119,550.0278	219,084
		Derivatives	Other types of products	Entering into of a derivative contract	84,000	10 December 2029	\$11.9866	\$1,006,875.8280	196,628
		Derivatives	Other types of products	Entering into of a derivative contract	15,400	10 December 2029	\$11.9866	\$184,593.9018	36,104
		Derivatives	Other types of products	Entering into of a derivative contract	12,000	10 December 2029	\$11.9866	\$143,839.4040	28,560
		Derivatives	Other types of products	Closing out of a derivative contract	3,600	17 April 2034	\$12.0166	\$43,259.8320	65,400
		Derivatives	Other types of products	Closing out of a derivative contract	600	2 August 2027	\$12.0166	\$7,209.9720	26,800

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..