

24 December 2024

Possible privatisation

Disclosure of dealings in the shares of ESR Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	23 December 2024	Derivatives	Other types of products	Entering into of a derivative contract	150,000	23 July 2026	\$11.9751	\$1,796,259.3795	23,517,600
		Derivatives	Other types of products	Entering into of a derivative contract	655,000	23 July 2026	\$11.9802	\$7,846,999.9530	24,172,600
		Derivatives	Other types of products	Entering into of a derivative contract	302,800	23 July 2026	\$11.9712	\$3,624,866.3790	24,475,400
		Derivatives	Other types of products	Entering into of a derivative contract	7,200	9 December 2027	\$11.9576	\$86,094.7200	18,600
		Derivatives	Other types of products	Entering into of a derivative contract	1,200	10 December 2029	\$11.9757	\$14,370.8496	13,166

		Derivatives	Other types of products	Entering into of a derivative contract	4,600	10 December 2029	\$11.9757	\$55,088.2568	51,187
		Derivatives	Other types of products	Entering into of a derivative contract	8,800	10 December 2029	\$11.9757	\$105,386.2304	96,068
		Derivatives	Other types of products	Entering into of a derivative contract	3,600	10 December 2029	\$11.9757	\$43,112.5488	40,141
		Derivatives	Other types of products	Entering into of a derivative contract	40,600	10 December 2029	\$11.9757	\$486,213.7448	446,089
		Derivatives	Other types of products	Entering into of a derivative contract	22,000	10 December 2029	\$11.9757	\$263,465.5760	241,084
		Derivatives	Other types of products	Entering into of a derivative contract	19,600	10 December 2029	\$11.9757	\$234,723.8768	216,228
		Derivatives	Other types of products	Entering into of a derivative contract	3,600	10 December 2029	\$11.9757	\$43,112.5488	39,704
		Derivatives	Other types of products	Entering into of a derivative contract	2,800	10 December 2029	\$11.9757	\$33,531.9824	28,560

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..