

30 December 2024

Possible privatisation

Disclosure of dealings in the shares of ESR Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	27 December 2024	Derivatives	Other types of products	Entering into of a derivative contract	38,200	23 July 2026	\$11.9401	\$456,112.3601	24,619,200
		Derivatives	Other types of products	Entering into of a derivative contract	130,400	23 July 2026	\$11.9586	\$1,559,406.6195	24,749,600
		Derivatives	Other types of products	Entering into of a derivative contract	800	10 December 2029	\$11.9562	\$9,564.9448	14,366
		Derivatives	Other types of products	Entering into of a derivative contract	2,800	10 December 2029	\$11.9562	\$33,477.3068	55,187

		Derivatives	Other types of products	Entering into of a derivative contract	5,200	10 December 2029	\$11.9562	\$62,172.1412	103,668
		Derivatives	Other types of products	Entering into of a derivative contract	2,200	10 December 2029	\$11.9562	\$26,303.5982	43,341
		Derivatives	Other types of products	Entering into of a derivative contract	24,400	10 December 2029	\$11.9562	\$291,730.8164	481,489
		Derivatives	Other types of products	Entering into of a derivative contract	13,200	10 December 2029	\$11.9562	\$157,821.5892	260,084
		Derivatives	Other types of products	Entering into of a derivative contract	11,800	10 December 2029	\$11.9562	\$141,082.9358	233,228
		Derivatives	Other types of products	Entering into of a derivative contract	2,200	10 December 2029	\$11.9562	\$26,303.5982	42,904
		Derivatives	Other types of products	Entering into of a derivative contract	1,600	10 December 2029	\$11.9562	\$19,129.8896	33,760

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is an exempt principal trader connected with the Offeror. Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..