

31 December 2024

Possible privatisation

Disclosure of dealings in the shares of ESR Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	30 December 2024	Derivatives	Other types of products	Entering into of a derivative contract	125,000	23 July 2026	\$11.9163	\$1,489,535.1500	24,874,600
		Derivatives	Other types of products	Entering into of a derivative contract	125,000	23 July 2026	\$11.9268	\$1,490,849.4800	24,999,600
		Derivatives	Other types of products	Entering into of a derivative contract	175,600	23 July 2026	\$11.9308	\$2,095,048.6995	25,175,200
		Derivatives	Other types of products	Closing out of a derivative contract	9,800	9 December 2027	\$11.9153	\$116,769.9400	8,800

		Derivatives	Other types of products	Entering into of a derivative contract	1,600	10 December 2029	\$11.9213	\$19,074.0096	15,966
		Derivatives	Other types of products	Entering into of a derivative contract	6,000	10 December 2029	\$11.9213	\$71,527.5360	61,187
		Derivatives	Other types of products	Entering into of a derivative contract	11,400	10 December 2029	\$11.9213	\$135,902.3184	115,068
		Derivatives	Other types of products	Entering into of a derivative contract	4,800	10 December 2029	\$11.9213	\$57,222.0288	48,141
		Derivatives	Other types of products	Entering into of a derivative contract	52,800	10 December 2029	\$11.9213	\$629,442.3168	534,289
		Derivatives	Other types of products	Entering into of a derivative contract	28,600	10 December 2029	\$11.9213	\$340,947.9216	288,684
		Derivatives	Other types of products	Entering into of a derivative contract	25,600	10 December 2029	\$11.9213	\$305,184.1536	258,828
		Derivatives	Other types of products	Entering into of a derivative contract	4,600	10 December 2029	\$11.9213	\$54,837.7776	47,504
		Derivatives	Other types of products	Entering into of a derivative contract	3,800	10 December 2029	\$11.9213	\$45,300.7728	37,560
		Derivatives	Other types of products	Exercise of rights under a derivative	2,720	6 October 2025	\$11.0822	\$30,143.5840	257,040

End



Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..