

22 March 2024

**Possible mandatory general offer**

**Disclosure of dealings in the shares of Lufax Holding Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received (USD)	Highest (H) prices paid / received (USD)	Lowest (L) prices paid / received (USD)
Credit Suisse International	21 March 2024	Ordinary shares	Hedging of equity related products created as a result of wholly unsolicited client-driven orders	Sale	1,500,000	\$7,142,642.8600	\$4.7618	\$4.7618
		Ordinary shares	Hedging of equity related products created as a result of wholly unsolicited client-driven orders	Purchase	35,000	\$167,300.0000	\$4.7800	\$4.7800
		Ordinary shares	Hedging of equity related products created as a result of wholly unsolicited client-driven orders	Sale	200,000	\$924,532.6000	\$4.6227	\$4.6227
		Ordinary shares	Hedging of equity related products created as a result of wholly unsolicited client-driven orders	Sale	250,000	\$1,160,165.7200	\$4.6407	\$4.6407

		Ordinary shares	Hedging of equity related products created as a result of wholly unsolicited client-driven orders	Sale	45,000	\$148,806.0000	\$3.3068	\$3.3068
		Ordinary shares	Hedging of equity related products created as a result of wholly unsolicited client-driven orders	Sale	37,500	\$120,015.0000	\$3.2004	\$3.2004
		Ordinary shares	Hedging of equity related products created as a result of wholly unsolicited client-driven orders	Sale	300,000	\$1,439,388.4800	\$4.7980	\$4.7980

End

Note:

Credit Suisse International is an exempt principal trader connected with the Offeree company.

Dealings were made for its own account.

These were dealings in ADS of the Offeree Company. Dealings were made in USD. Each ADS represents 2 ordinary shares in the Offeree Company.

Credit Suisse International is ultimately owned by UBS Group AG.