

22 March 2024

Possible mandatory general offer

Disclosure of dealings in the shares of Lufax Holding Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of securities under the option	Exercise period - From Date	Exercise period - To Date	Exercise price (USD)	Option money paid / received (USD)	Resultant balance (including those of any person with whom there is an agreement or understanding)
Credit Suisse International	21 March 2024	Options	Put option	Closing out of an option / traded option contract	35,000	21 March 2024	21 March 2024	\$0.3500	\$87,500.0000	0

End



Note:

Credit Suisse International is an exempt principal trader connected with the Offeree company.

Dealings were made for its own account.

These were dealings in relation to ADS of the Offeree Company. Dealings were made in USD. Each ADS represents 2 ordinary shares in the Offeree Company.

Credit Suisse International is ultimately owned by UBS Group AG.