

27 March 2024

Possible mandatory general offer

Disclosure of dealings in the shares of Lufax Holding Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Description of relevant securities | Nature of dealings | Purchase / Sale | Total number of shares involved | Total amount paid / received (USD) | Highest (H) prices paid / received (USD) | Lowest (L) prices paid / received (USD) |
|-----------------------------|---------------|------------------------------------|---|-----------------|---------------------------------|------------------------------------|--|---|
| Credit Suisse International | 26 March 2024 | Ordinary shares | Hedging of equity related products created as a result of wholly unsolicited client-driven orders | Sale | 40,000 | \$131,520.0000 | \$3.2880 | \$3.2880 |

End

Note:

Credit Suisse International is an exempt principal trader connected with the Offeree company.

Dealings were made for its own account.

These were dealings in ADS of the Offeree Company. Dealings were made in USD. Each ADS represents 2 ordinary shares in the Offeree Company.

Credit Suisse International is ultimately owned by UBS Group AG.