

28 March 2024

**Possible mandatory general offer**

**Disclosure of dealings in the shares of Lufax Holding Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Description of relevant securities</b>	<b>Description of products</b>	<b>Nature of dealings</b>	<b>Number of reference securities to which the derivatives relate</b>	<b>Maturity date / closing out date</b>	<b>Reference price (USD)</b>	<b>Total amount paid / received (USD)</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>
Credit Suisse International	27 March 2024	Derivatives	Other types of products	Closing out of a derivative contract	14,250	10 September 2024	\$3.2716	\$45,850.8000	12,301,500

		Derivatives	Other types of products	Closing out of a derivative contract	35,000	11 September 2024	\$3.2795	\$114,782.5000	12,301,500
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Credit Suisse International is an exempt principal trader connected with the Offeree company.

Dealings were made for its own account.

These were dealings in relation to ADS of the Offeree Company. Dealings were made in USD. Each ADS represents 2 ordinary shares in the Offeree Company.

Credit Suisse International is ultimately owned by UBS Group AG.