

2 April 2024

**Possible mandatory general offer**

**Disclosure of dealings in the shares of LUFAX HOLDING LTD**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
BlackRock, Inc.	1 April 2024	Sale	133,844	\$17.3800	13,878,524	1.2107%
		Sale	1,932,291	\$17.3800	11,946,233	1.0421%

End

Note:

BlackRock, Inc. is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror.

Dealings were made for the account of discretionary investment clients.

Line item 1 indicates a transfer upon in-specie redemptions by authorized participants. Line item 2 indicates the return of collateral by BlackRock, Inc., and the figure represents the net movement in collateral.



The disclosure form was received by the Executive after office hours on 2 April 2024.