

24 April 2024

## Possible mandatory general offer

## Disclosure of dealings in the shares of LUFAX HOLDINGS LTD

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase	Number of shares	Price per share	Resultant balance	Percentage of class
		/ Sale			(including those of	(including those of
					any person with whom	any person with whom
					there is an agreement	there is an agreement
					or understanding)	or understanding)
BlackRock, Inc.	23 April 2024	Sale	5,431	\$17.4800	11,906,889	1.0385%
		Purchase	484	\$17.4800	11,907,373	1.0385%

End

Note:

BlackRock, Inc. is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror.

Dealings were made for the account of discretionary investment clients.

The disclosure form was received by the Executive after office hour on 24 April 2024.