

1 May 2024

**Possible mandatory general offer**

**Disclosure of dealings in the shares of LUFAX HOLDINGS LTD**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
BlackRock, Inc.	30 April 2024	Purchase	12,692	\$18.8400	13,056,675	1.1388%
		Purchase	5,592	\$18.8400	13,062,267	1.1392%
		Sale	1,173,950	\$18.8400	11,888,317	1.0369%

End

Note:

BlackRock, Inc. is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror.

Dealings were made for the account of discretionary investment clients.

Item 3 indicates the return of collateral by BlackRock, Inc., and the figure represents the net movement in collateral.