

17 May 2024

**Possible mandatory general offer**

**Disclosure of dealings in the shares of LUFAX HOLDINGS LTD**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
BlackRock, Inc.	16 May 2024	Purchase	90	\$18.3200	10,134,714	0.8837%
		Sale	466,706	\$18.3200	9,668,008	0.8430%

End

Note:

BlackRock, Inc. is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror.

Dealings were made for the account of discretionary investment clients.

Item 1 indicates a transfer upon in-specie subscriptions by authorized participants. Item 2 indicates the return of collateral by BlackRock, Inc., and the figure represents the net movement in collateral.

The disclosure form was received by the Executive after office hour on 17 May 2024