

7 January 2025

Possible privatisation

Disclosure of dealings in the shares of ESR Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	6 January 2025	Derivatives	Other types of products	Entering into of a derivative contract	17,600	23 July 2026	\$11.9565	\$210,435.0399	25,934,200
		Derivatives	Other types of products	Entering into of a derivative contract	400	8 November 2034	\$11.9235	\$4,769.3852	48,200
		Derivatives	Other types of products	Entering into of a derivative contract	2,600	9 December 2027	\$11.9443	\$31,055.1800	11,400
		Derivatives	Other types of products	Entering into of a derivative contract	1,000	9 December 2027	\$11.9556	\$11,955.6000	12,400

		Derivatives	Other types of products	Entering into of a derivative contract	2,000	10 December 2029	\$11.9810	\$23,961.9380	23,966
		Derivatives	Other types of products	Entering into of a derivative contract	8,200	10 December 2029	\$11.9810	\$98,243.9458	93,187
		Derivatives	Other types of products	Entering into of a derivative contract	15,200	10 December 2029	\$11.9810	\$182,110.7288	174,468
		Derivatives	Other types of products	Entering into of a derivative contract	6,400	10 December 2029	\$11.9810	\$76,678.2016	72,941
		Derivatives	Other types of products	Entering into of a derivative contract	70,800	10 December 2029	\$11.9810	\$848,252.6052	811,089
		Derivatives	Other types of products	Entering into of a derivative contract	38,200	10 December 2029	\$11.9810	\$457,673.0158	438,284
		Derivatives	Other types of products	Entering into of a derivative contract	34,400	10 December 2029	\$11.9810	\$412,145.3336	393,228
		Derivatives	Other types of products	Entering into of a derivative contract	6,200	10 December 2029	\$11.9810	\$74,282.0078	72,104
		Derivatives	Other types of products	Entering into of a derivative contract	5,000	10 December 2029	\$11.9810	\$59,904.8450	57,160
		Derivatives	Other types of products	Entering into of a derivative contract	400	17 April 2034	\$11.9235	\$4,769.3852	62,200
		Derivatives	Other types of products	Entering into of a derivative contract	200	2 August 2027	\$11.9235	\$2,384.6926	25,600



Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..