

13 January 2025

Possible privatisation

Disclosure of dealings in the shares of ESR Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	10 January 2025	Derivatives	Other types of products	Entering into of a derivative contract	43,600	23 July 2026	\$11.9931	\$522,898.6198	26,101,600
		Derivatives	Other types of products	Entering into of a derivative contract	1,600	10 December 2029	\$11.9879	\$19,180.5728	30,566
		Derivatives	Other types of products	Entering into of a derivative contract	6,200	10 December 2029	\$11.9879	\$74,324.7196	118,587
		Derivatives	Other types of products	Entering into of a derivative contract	11,600	10 December 2029	\$11.9879	\$139,059.1528	221,868

		Derivatives	Other types of products	Entering into of a derivative contract	4,800	10 December 2029	\$11.9879	\$57,541.7184	92,741
		Derivatives	Other types of products	Entering into of a derivative contract	54,200	10 December 2029	\$11.9879	\$649,741.9036	1,032,489
		Derivatives	Other types of products	Entering into of a derivative contract	29,200	10 December 2029	\$11.9879	\$350,045.4536	557,684
		Derivatives	Other types of products	Entering into of a derivative contract	26,400	10 December 2029	\$11.9879	\$316,479.4512	500,628
		Derivatives	Other types of products	Entering into of a derivative contract	4,800	10 December 2029	\$11.9879	\$57,541.7184	91,704
		Derivatives	Other types of products	Entering into of a derivative contract	3,800	10 December 2029	\$11.9879	\$45,553.8604	72,760
		Derivatives	Other types of products	Entering into of a derivative contract	56,600	6 June 2034	\$11.9656	\$677,252.9600	74,600

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..