

14 January 2025

Possible privatisation

Disclosure of dealings in the shares of ESR Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	13 January 2025	Derivatives	Other types of products	Entering into of a derivative contract	44,800	23 July 2026	\$11.9966	\$537,447.3301	26,146,400
		Derivatives	Other types of products	Entering into of a derivative contract	4,800	9 December 2027	\$11.9645	\$57,429.6000	17,200
		Derivatives	Other types of products	Entering into of a derivative contract	2,000	10 December 2029	\$12.0089	\$24,017.7460	32,566
		Derivatives	Other types of products	Entering into of a derivative contract	8,200	10 December 2029	\$12.0089	\$98,472.7586	126,787

		Derivatives	Other types of products	Entering into of a derivative contract	15,000	10 December 2029	\$12.0089	\$180,133.0950	236,868
		Derivatives	Other types of products	Entering into of a derivative contract	6,400	10 December 2029	\$12.0089	\$76,856.7872	99,141
		Derivatives	Other types of products	Entering into of a derivative contract	70,400	10 December 2029	\$12.0089	\$845,424.6592	1,102,889
		Derivatives	Other types of products	Entering into of a derivative contract	38,000	10 December 2029	\$12.0089	\$456,337.1740	595,684
		Derivatives	Other types of products	Entering into of a derivative contract	34,200	10 December 2029	\$12.0089	\$410,703.4566	534,828
		Derivatives	Other types of products	Entering into of a derivative contract	6,200	10 December 2029	\$12.0089	\$74,455.0126	97,904
		Derivatives	Other types of products	Entering into of a derivative contract	4,800	10 December 2029	\$12.0089	\$57,642.5904	77,560
		Derivatives	Other types of products	Exercise of rights under a derivative	3,060	6 October 2025	\$11.0822	\$33,911.5320	244,800

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..