

17 January 2025

Possible privatisation

Disclosure of dealings in the shares of ESR Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	16 January 2025	Derivatives	Other types of products	Entering into of a derivative contract	50,000	23 July 2026	\$11.9797	\$598,983.4500	26,296,400
		Derivatives	Other types of products	Entering into of a derivative contract	1,200	10 December 2029	\$11.9753	\$14,370.3984	36,566
		Derivatives	Other types of products	Entering into of a derivative contract	4,600	10 December 2029	\$11.9753	\$55,086.5272	141,787
		Derivatives	Other types of products	Entering into of a derivative contract	8,800	10 December 2029	\$11.9753	\$105,382.9216	264,668

		Derivatives	Other types of products	Entering into of a derivative contract	3,600	10 December 2029	\$11.9753	\$43,111.1952	110,741
		Derivatives	Other types of products	Entering into of a derivative contract	40,600	10 December 2029	\$11.9753	\$486,198.4792	1,232,489
		Derivatives	Other types of products	Entering into of a derivative contract	22,000	10 December 2029	\$11.9753	\$263,457.3040	665,684
		Derivatives	Other types of products	Entering into of a derivative contract	19,800	10 December 2029	\$11.9753	\$237,111.5736	597,828
		Derivatives	Other types of products	Entering into of a derivative contract	3,600	10 December 2029	\$11.9753	\$43,111.1952	109,504
		Derivatives	Other types of products	Entering into of a derivative contract	2,800	10 December 2029	\$11.9753	\$33,530.9296	86,560
		Derivatives	Other types of products	Closing out of a derivative contract	3,600	17 April 2034	\$11.9766	\$43,115.6326	50,800
		Derivatives	Other types of products	Closing out of a derivative contract	1,400	2 August 2027	\$11.9766	\$16,767.1904	23,000
		Derivatives	Other types of products	Closing out of a derivative contract	2,800	8 November 2034	\$11.9766	\$33,534.3809	39,200

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is an exempt principal trader connected with the Offeror.



Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..