

21 January 2025

Possible privatisation

Disclosure of dealings in the shares of ESR Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of	Description of	Nature of dealings	Number of	Maturity date /	Reference	Total amount	Resultant
		relevant	products		reference	closing out	price	paid /	balance
		securities			securities to	date		received	(including those
					which the				of any person
					derivatives				with whom there
					relate				is an agreement
									or
									understanding)
Goldman	20 January	Derivatives	Other types of	Entering into of a	200	9 December	\$11.9216	\$2,384.3200	17,400
Sachs (Asia)	2025		products	derivative contract		2027			
L.L.C. on		Derivatives	Other types of	Entering into of a	4,200	9 December	\$11.9405	\$50,150.1000	21,600
behalf of The			products	derivative contract		2027			
Goldman		Derivatives	Other types of	Entering into of a	2,000	10 December	\$11.9662	\$23,932.3740	40,566
Sachs Group,			products	derivative contract		2029			
Inc. and		Derivatives	Other types of	Entering into of a	7,400	10 December	\$11.9662	\$88,549.7838	156,787
affiliates			products	derivative contract		2029			

Derivatives	Other types of	Entering into of a	13,800	10 December	\$11.9662	\$165,133.3806	292,868
	products	derivative contract		2029			
Derivatives	Other types of	Entering into of a	5,800	10 December	\$11.9662	\$69,403.8846	122,541
	products	derivative contract		2029			
Derivatives	Other types of	Entering into of a	64,400	10 December	\$11.9662	\$770,622.4428	1,363,489
	products	derivative contract		2029			
Derivatives	Other types of	Entering into of a	34,800	10 December	\$11.9662	\$416,423.3076	736,484
	products	derivative contract		2029			
Derivatives	Other types of	Entering into of a	31,200	10 December	\$11.9662	\$373,345.0344	661,428
	products	derivative contract		2029			
Derivatives	Other types of	Entering into of a	5,800	10 December	\$11.9662	\$69,403.8846	121,104
	products	derivative contract		2029			
Derivatives	Other types of	Entering into of a	4,400	10 December	\$11.9662	\$52,651.2228	91,160
	products	derivative contract		2029			
Derivatives	Other types of	Entering into of a	8,800	6 June 2034	\$11.9380	\$105,054.4000	95,800
	products	derivative contract					

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is an exempt principal trader connected with the Offeror. Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..