

22 January 2025

Possible privatisation

Disclosure of dealings in the shares of ESR Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	21 January 2025	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	259,800	\$3,111,780.0000	\$12.0000	\$11.9600
		Delta 1 products	Creation of Delta 1 products from wholly unsolicited client-driven orders	Sale	2,800	\$33,579.1540	\$11.9926	\$11.9926
		Delta 1 products	Creation of Delta 1 products from wholly unsolicited client-driven orders	Sale	11,400	\$136,715.1270	\$11.9926	\$11.9926
		Delta 1 products	Creation of Delta 1 products from wholly unsolicited client-driven orders	Sale	21,000	\$251,843.6550	\$11.9926	\$11.9926
		Delta 1 products	Creation of Delta 1 products from wholly unsolicited client-driven orders	Sale	8,800	\$105,534.4840	\$11.9926	\$11.9926
		Delta 1 products	Creation of Delta 1 products from wholly unsolicited client-driven orders	Sale	97,800	\$1,172,871.8790	\$11.9926	\$11.9926

		Delta 1 products	Creation of Delta 1 products from wholly unsolicited client-driven orders	Sale	52,800	\$633,206.9040	\$11.9926	\$11.9926
		Delta 1 products	Creation of Delta 1 products from wholly unsolicited client-driven orders	Sale	47,400	\$568,447.1070	\$11.9926	\$11.9926
		Delta 1 products	Creation of Delta 1 products from wholly unsolicited client-driven orders	Sale	8,600	\$103,135.9730	\$11.9926	\$11.9926
		Delta 1 products	Creation of Delta 1 products from wholly unsolicited client-driven orders	Sale	6,800	\$81,549.3740	\$11.9926	\$11.9926
		Delta 1 products	Unwinding of Delta 1 products from wholly unsolicited client-driven orders	Sale	2,400	\$28,743.7550	\$11.9766	\$11.9766

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..

Item 1 refers to dealing in shares for hedging of Delta 1 products created or unwound as a result of wholly unsolicited client-driven orders.