

28 January 2025

Possible privatisation

Disclosure of dealings in the shares of ESR Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	27 January 2025	Derivatives	Other types of products	Entering into of a derivative contract	30,000	23 July 2026	\$11.9751	\$359,251.8801	26,459,600
		Derivatives	Other types of products	Closing out of a derivative contract	32,800	9 December 2027	\$11.9748	\$392,773.4400	6,200
		Derivatives	Other types of products	Entering into of a derivative contract	1,000	10 December 2029	\$11.9773	\$11,977.3390	47,966
		Derivatives	Other types of products	Entering into of a derivative contract	3,800	10 December 2029	\$11.9773	\$45,513.8882	185,787

		Derivatives	Other types of products	Entering into of a derivative contract	6,800	10 December 2029	\$11.9773	\$81,445.9052	346,268
		Derivatives	Other types of products	Entering into of a derivative contract	2,800	10 December 2029	\$11.9773	\$33,536.5492	144,941
		Derivatives	Other types of products	Entering into of a derivative contract	32,000	10 December 2029	\$11.9773	\$383,274.8480	1,613,089
		Derivatives	Other types of products	Entering into of a derivative contract	17,200	10 December 2029	\$11.9773	\$206,010.2308	871,284
		Derivatives	Other types of products	Entering into of a derivative contract	15,600	10 December 2029	\$11.9773	\$186,846.4884	782,428
		Derivatives	Other types of products	Entering into of a derivative contract	2,800	10 December 2029	\$11.9773	\$33,536.5492	143,104
		Derivatives	Other types of products	Entering into of a derivative contract	2,200	10 December 2029	\$11.9773	\$26,350.1458	112,960
		Derivatives	Other types of products	Closing out of a derivative contract	800	6 June 2034	\$11.9695	\$9,575.6000	92,200
		Derivatives	Other types of products	Closing out of a derivative contract	119	27 January 2025	\$12.1178	\$1,442.0182	0
		Derivatives	Other types of products	Exercise of rights under a derivative	3,400	6 October 2025	\$11.0822	\$37,679.4800	231,200

End



Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..