

5 February 2025

Possible privatisation

Disclosure of dealings in the shares of ESR Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group,	4 February 2025	Derivatives	Other types of products	Entering into of a derivative contract	63,400	23 July 2026	\$11.9912	\$760,241.1201	26,617,400
		Derivatives	Other types of products	Entering into of a derivative contract	6,400	8 November 2034	\$11.9592	\$76,538.9345	33,600
		Derivatives	Other types of products	Entering into of a derivative contract	200	9 December 2027	\$11.9615	\$2,392.3000	8,000

Inc. and affiliates	Derivatives	Other types of products	Entering into of a derivative contract	4,400	9 December 2027	\$11.9635	\$52,639.4000	12,400
	Derivatives	Other types of products	Entering into of a derivative contract	2,400	10 December 2029	\$11.9891	\$28,773.8496	52,766
	Derivatives	Other types of products	Entering into of a derivative contract	9,200	10 December 2029	\$11.9891	\$110,299.7568	204,987
	Derivatives	Other types of products	Entering into of a derivative contract	17,000	10 December 2029	\$11.9891	\$203,814.7680	382,068
	Derivatives	Other types of products	Entering into of a derivative contract	7,200	10 December 2029	\$11.9891	\$86,321.5488	159,941
	Derivatives	Other types of products	Entering into of a derivative contract	79,400	10 December 2029	\$11.9891	\$951,934.8576	1,779,489
	Derivatives	Other types of products	Entering into of a derivative contract	42,800	10 December 2029	\$11.9891	\$513,133.6512	960,884
	Derivatives	Other types of products	Entering into of a derivative contract	38,400	10 December 2029	\$11.9891	\$460,381.5936	863,028
	Derivatives	Other types of products	Entering into of a derivative contract	7,000	10 December 2029	\$11.9891	\$83,923.7280	157,904
	Derivatives	Other types of products	Entering into of a derivative contract	5,600	10 December 2029	\$11.9891	\$67,138.9824	124,560
Derivatives	Other types of products	Entering into of a derivative contract	1,852,792	24 January 2035	\$11.9849	\$22,205,526.8408	11,550,303	



		Derivatives	Other types of products	Entering into of a derivative contract	70,891	24 January 2028	\$11.9849	\$849,621.5459	441,936
		Derivatives	Other types of products	Entering into of a derivative contract	76,317	24 February 2026	\$11.9849	\$914,651.6133	475,761
		Derivatives	Other types of products	Entering into of a derivative contract	8,000	17 April 2034	\$11.9592	\$95,673.6682	44,400
		Derivatives	Other types of products	Entering into of a derivative contract	3,200	2 August 2027	\$11.9592	\$38,269.4673	16,800

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is an exempt principal trader connected with the Offeror.

Deals were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..