

13 February 2025

Possible privatisation

Disclosure of dealings in the shares of ESR Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group,	12 February 2025	Derivatives	Other types of products	Entering into of a derivative contract	77,400	23 July 2026	\$12.2115	\$945,169.2896	29,396,200
		Derivatives	Other types of products	Entering into of a derivative contract	200	23 July 2026	\$12.1768	\$2,435.3700	29,396,400
		Derivatives	Other types of products	Entering into of a derivative contract	25,000	23 July 2026	\$12.2169	\$305,422.4200	29,421,400

Inc. and affiliates	Derivatives	Other types of products	Entering into of a derivative contract	22,000	23 July 2026	\$12.1969	\$268,331.1301	29,443,400
	Derivatives	Other types of products	Entering into of a derivative contract	1,000	10 December 2029	\$12.2128	\$12,212.8190	56,766
	Derivatives	Other types of products	Entering into of a derivative contract	4,200	10 December 2029	\$12.2128	\$51,293.8356	220,787
	Derivatives	Other types of products	Entering into of a derivative contract	7,800	10 December 2029	\$12.2128	\$95,259.9804	411,468
	Derivatives	Other types of products	Entering into of a derivative contract	3,200	10 December 2029	\$12.2128	\$39,081.0176	172,141
	Derivatives	Other types of products	Entering into of a derivative contract	35,800	10 December 2029	\$12.2128	\$437,218.8844	1,915,689
	Derivatives	Other types of products	Entering into of a derivative contract	19,400	10 December 2029	\$12.2128	\$236,928.6692	1,034,484
	Derivatives	Other types of products	Entering into of a derivative contract	17,400	10 December 2029	\$12.2128	\$212,503.0332	929,228
	Derivatives	Other types of products	Entering into of a derivative contract	3,200	10 December 2029	\$12.2128	\$39,081.0176	169,904
	Derivatives	Other types of products	Entering into of a derivative contract	2,400	10 December 2029	\$12.2128	\$29,310.7632	133,960
	Derivatives	Other types of products	Entering into of a derivative contract	14,400	6 June 2034	\$12.1791	\$175,379.0400	95,200



End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..