

18 February 2025

Possible privatisation

Disclosure of dealings in the shares of ESR Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	17 February 2025	Derivatives	Other types of products	Entering into of a derivative contract	10,000	23 July 2026	\$12.1905	\$121,904.6100	29,914,000
		Derivatives	Other types of products	Entering into of a derivative contract	15,000	23 July 2026	\$12.1765	\$182,648.1199	29,929,000
		Derivatives	Other types of products	Entering into of a derivative contract	400	23 July 2026	\$12.1568	\$4,862.7300	29,929,400
		Derivatives	Other types of products	Entering into of a derivative contract	15,000	23 July 2026	\$12.1768	\$182,652.6199	29,944,400

		Derivatives	Other types of products	Entering into of a derivative contract	134	10 December 2029	\$12.2051	\$1,635.4772	61,566
		Derivatives	Other types of products	Entering into of a derivative contract	1,800	10 December 2029	\$12.1844	\$21,931.9434	63,366
		Derivatives	Other types of products	Entering into of a derivative contract	7,600	10 December 2029	\$12.1844	\$92,601.5388	245,682
		Derivatives	Other types of products	Entering into of a derivative contract	105	10 December 2029	\$12.2051	\$1,281.5307	245,787
		Derivatives	Other types of products	Entering into of a derivative contract	14,000	10 December 2029	\$12.1844	\$170,581.7820	457,584
		Derivatives	Other types of products	Entering into of a derivative contract	84	10 December 2029	\$12.2051	\$1,025.2246	457,668
		Derivatives	Other types of products	Entering into of a derivative contract	5,800	10 December 2029	\$12.1844	\$70,669.5954	191,563
		Derivatives	Other types of products	Entering into of a derivative contract	178	10 December 2029	\$12.2051	\$2,172.4998	191,741
		Derivatives	Other types of products	Entering into of a derivative contract	28	10 December 2029	\$12.2051	\$341.7415	2,065,289
		Derivatives	Other types of products	Entering into of a derivative contract	65,400	10 December 2029	\$12.1844	\$796,860.6102	2,130,689
		Derivatives	Other types of products	Entering into of a derivative contract	35,200	10 December 2029	\$12.1844	\$428,891.3376	1,150,476

		Derivatives	Other types of products	Entering into of a derivative contract	8	10 December 2029	\$12.2050	\$97.6404	1,150,484
		Derivatives	Other types of products	Entering into of a derivative contract	18	10 December 2029	\$12.2051	\$219.6910	1,002,028
		Derivatives	Other types of products	Entering into of a derivative contract	31,800	10 December 2029	\$12.1844	\$387,464.3334	1,033,828
		Derivatives	Other types of products	Entering into of a derivative contract	129	10 December 2029	\$12.2051	\$1,574.4521	183,504
		Derivatives	Other types of products	Entering into of a derivative contract	5,800	10 December 2029	\$12.1844	\$70,669.5954	189,304
		Derivatives	Other types of products	Entering into of a derivative contract	4,600	10 December 2029	\$12.1844	\$56,048.2998	149,444
		Derivatives	Other types of products	Entering into of a derivative contract	116	10 December 2029	\$12.2051	\$1,415.7863	149,560
		Derivatives	Other types of products	Entering into of a derivative contract	30,600	26 June 2034	\$12.1572	\$372,010.6566	266,800
		Derivatives	Other types of products	Closing out of a derivative contract	1,600	7 February 2028	\$12.1440	\$19,430.4000	16,800
		Derivatives	Other types of products	Closing out of a derivative contract	3,400	7 February 2028	\$12.1676	\$41,369.8400	13,400
		Derivatives	Other types of products	Closing out of a derivative contract	6,000	25 August 2026	\$12.1713	\$73,028.0322	236,800

		Derivatives	Other types of products	Closing out of a derivative contract	9,800	25 August 2026	\$12.1897	\$119,458.5823	227,000
		Derivatives	Other types of products	Closing out of a derivative contract	3,000	17 April 2034	\$12.1969	\$36,590.6079	44,200
		Derivatives	Other types of products	Closing out of a derivative contract	1,200	2 August 2027	\$12.1969	\$14,636.2432	17,600
		Derivatives	Other types of products	Closing out of a derivative contract	2,400	8 November 2034	\$12.1969	\$29,272.4863	35,400

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..