

19 February 2025

Possible privatisation

Disclosure of dealings in the shares of ESR Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	18 February 2025	Derivatives	Other types of products	Entering into of a derivative contract	8,200	23 July 2026	\$12.1940	\$99,990.5200	29,952,600
		Derivatives	Other types of products	Entering into of a derivative contract	2,000	23 July 2026	\$12.1768	\$24,353.6900	29,954,600
		Derivatives	Other types of products	Entering into of a derivative contract	2,400	10 December 2029	\$12.1997	\$29,279.2200	65,766
		Derivatives	Other types of products	Entering into of a derivative contract	9,200	10 December 2029	\$12.1997	\$112,237.0100	254,987

		Derivatives	Other types of products	Entering into of a derivative contract	17,400	10 December 2029	\$12.1997	\$212,274.3450	475,068
		Derivatives	Other types of products	Entering into of a derivative contract	7,200	10 December 2029	\$12.1997	\$87,837.6600	198,941
		Derivatives	Other types of products	Entering into of a derivative contract	80,600	10 December 2029	\$12.1997	\$983,293.8050	2,211,289
		Derivatives	Other types of products	Entering into of a derivative contract	43,400	10 December 2029	\$12.1997	\$529,465.8950	1,193,884
		Derivatives	Other types of products	Entering into of a derivative contract	39,000	10 December 2029	\$12.1997	\$475,787.3250	1,072,828
		Derivatives	Other types of products	Entering into of a derivative contract	7,000	10 December 2029	\$12.1997	\$85,397.7250	196,304
		Derivatives	Other types of products	Entering into of a derivative contract	5,600	10 December 2029	\$12.1997	\$68,318.1800	155,160
		Derivatives	Other types of products	Closing out of a derivative contract	7,400	7 February 2028	\$12.1642	\$90,015.0800	6,000
		Derivatives	Other types of products	Entering into of a derivative contract	1,600	6 June 2034	\$12.1728	\$19,476.4800	112,800

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is an exempt principal trader connected with the Offeror.



Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..