

20 February 2025

Possible privatisation

Disclosure of dealings in the shares of ESR Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of	Description of	Nature of dealings	Number of	Maturity date /	Reference	Total amount	Resultant
		relevant	products		reference	closing out	price	paid /	balance
		securities			securities to	date		received	(including those
					which the				of any person
					derivatives				with whom there
					relate				is an agreement
									or
									understanding)
Goldman	19 February	Derivatives	Other types of	Entering into of a	2,200	23 July 2026	\$12.1969	\$26,833.1200	29,956,800
Sachs (Asia)	2025		products	derivative contract					
L.L.C. on		Derivatives	Other types of	Entering into of a	400	10 December	\$12.2142	\$4,885.6628	66,166
behalf of The			products	derivative contract		2029			
Goldman		Derivatives	Other types of	Entering into of a	1,400	10 December	\$12.2142	\$17,099.8198	256,387
Sachs Group,			products	derivative contract		2029			
Inc. and		Derivatives	Other types of	Entering into of a	2,600	10 December	\$12.2142	\$31,756.8082	477,668
affiliates			products	derivative contract		2029			

Derivatives	Other types of	Entering into of a	1,200	10 December	\$12.2142	\$14,656.9884	200,141
	products	derivative contract		2029			
Derivatives	Other types of	Entering into of a	12,600	10 December	\$12.2142	\$153,898.3782	2,223,889
	products	derivative contract		2029			
Derivatives	Other types of	Entering into of a	6,800	10 December	\$12.2142	\$83,056.2676	1,200,684
	products	derivative contract		2029			
Derivatives	Other types of	Entering into of a	6,000	10 December	\$12.2142	\$73,284.9420	1,078,828
	products	derivative contract		2029			
Derivatives	Other types of	Entering into of a	1,200	10 December	\$12.2142	\$14,656.9884	197,504
	products	derivative contract		2029			
Derivatives	Other types of	Entering into of a	800	10 December	\$12.2142	\$9,771.3256	155,960
	products	derivative contract		2029			
Derivatives	Other types of	Entering into of a	5,000	6 June 2034	\$12.1828	\$60,914.0000	117,800
	products	derivative contract					
Derivatives	Other types of	Closing out of a	800	26 June 2034	\$12.2120	\$9,769.5632	266,000
	products	derivative contract					

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is an exempt principal trader connected with the Offeror. Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..