

24 February 2025

Possible privatisation

Disclosure of dealings in the shares of ESR Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	21 February 2025	Derivatives	Other types of products	Entering into of a derivative contract	7,200	23 July 2026	\$12.1969	\$87,817.4600	29,974,000
		Derivatives	Other types of products	Entering into of a derivative contract	1,400	10 December 2029	\$12.2027	\$17,083.8346	72,166
		Derivatives	Other types of products	Entering into of a derivative contract	5,600	10 December 2029	\$12.2027	\$68,335.3384	280,387
		Derivatives	Other types of products	Entering into of a derivative contract	10,400	10 December 2029	\$12.2027	\$126,908.4856	522,268

		Derivatives	Other types of products	Entering into of a derivative contract	4,400	10 December 2029	\$12.2027	\$53,692.0516	218,941
		Derivatives	Other types of products	Entering into of a derivative contract	48,600	10 December 2029	\$12.2027	\$593,053.1154	2,432,089
		Derivatives	Other types of products	Entering into of a derivative contract	26,200	10 December 2029	\$12.2027	\$319,711.7618	1,312,884
		Derivatives	Other types of products	Entering into of a derivative contract	23,600	10 December 2029	\$12.2027	\$287,984.6404	1,179,828
		Derivatives	Other types of products	Entering into of a derivative contract	4,400	10 December 2029	\$12.2027	\$53,692.0516	215,904
		Derivatives	Other types of products	Entering into of a derivative contract	3,400	10 December 2029	\$12.2027	\$41,489.3126	170,360
		Derivatives	Other types of products	Closing out of a derivative contract	39,400	6 June 2034	\$12.2083	\$481,007.0200	78,400

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is an exempt principal trader connected with the Offeror. Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..