

25 February 2025

Possible privatisation

Disclosure of dealings in the shares of ESR Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	24 February 2025	Derivatives	Other types of products	Entering into of a derivative contract	4,800	23 July 2026	\$12.1969	\$58,544.9700	29,978,800
		Derivatives	Other types of products	Entering into of a derivative contract	1,600	10 December 2029	\$12.2106	\$19,536.9136	73,766
		Derivatives	Other types of products	Entering into of a derivative contract	6,600	10 December 2029	\$12.2106	\$80,589.7686	286,987
		Derivatives	Other types of products	Entering into of a derivative contract	12,600	10 December 2029	\$12.2106	\$153,853.1946	534,868

		Derivatives	Other types of products	Entering into of a derivative contract	5,200	10 December 2029	\$12.2106	\$63,494.9692	224,141
		Derivatives	Other types of products	Entering into of a derivative contract	58,400	10 December 2029	\$12.2106	\$713,097.3464	2,490,489
		Derivatives	Other types of products	Entering into of a derivative contract	31,400	10 December 2029	\$12.2106	\$383,411.9294	1,344,284
		Derivatives	Other types of products	Entering into of a derivative contract	28,200	10 December 2029	\$12.2106	\$344,338.1022	1,208,028
		Derivatives	Other types of products	Entering into of a derivative contract	5,200	10 December 2029	\$12.2106	\$63,494.9692	221,104
		Derivatives	Other types of products	Entering into of a derivative contract	4,000	10 December 2029	\$12.2106	\$48,842.2840	174,360
		Derivatives	Other types of products	Entering into of a derivative contract	126,400	24 March 2028	\$12.2018	\$1,542,307.5200	126,400
		Derivatives	Other types of products	Closing out of a derivative contract	9,800	17 April 2034	\$12.2156	\$119,712.7545	34,400
		Derivatives	Other types of products	Closing out of a derivative contract	3,200	17 August 2026	\$1.5715 (USD)	\$5,028.7104 (USD)	107,800
		Derivatives	Other types of products	Closing out of a derivative contract	3,800	2 August 2027	\$12.2156	\$46,419.2313	13,800
		Derivatives	Other types of products	Closing out of a derivative contract	7,800	8 November 2034	\$12.2156	\$95,281.5801	27,600

		Derivatives	Other types of products	Exercise of rights under a derivative	3,400	6 October 2025	\$11.0822	\$37,679.4800	208,080
--	--	-------------	-------------------------	---------------------------------------	-------	----------------	-----------	---------------	---------

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..