

26 February 2025

Possible privatisation

Disclosure of dealings in the shares of ESR Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	25 February 2025	Derivatives	Other types of products	Entering into of a derivative contract	25,000	23 July 2026	\$12.1969	\$304,921.7300	30,003,800
		Derivatives	Other types of products	Entering into of a derivative contract	1,400	10 December 2029	\$12.2001	\$17,080.1638	75,166
		Derivatives	Other types of products	Entering into of a derivative contract	5,800	10 December 2029	\$12.2001	\$70,760.6786	292,787
		Derivatives	Other types of products	Entering into of a derivative contract	10,800	10 December 2029	\$12.2001	\$131,761.2636	545,668

		Derivatives	Other types of products	Entering into of a derivative contract	4,400	10 December 2029	\$12.2001	\$53,680.5148	228,541
		Derivatives	Other types of products	Entering into of a derivative contract	50,200	10 December 2029	\$12.2001	\$612,445.8734	2,540,689
		Derivatives	Other types of products	Entering into of a derivative contract	27,000	10 December 2029	\$12.2001	\$329,403.1590	1,371,284
		Derivatives	Other types of products	Entering into of a derivative contract	24,400	10 December 2029	\$12.2001	\$297,682.8548	1,232,428
		Derivatives	Other types of products	Entering into of a derivative contract	4,400	10 December 2029	\$12.2001	\$53,680.5148	225,504
		Derivatives	Other types of products	Entering into of a derivative contract	3,400	10 December 2029	\$12.2001	\$41,480.3978	177,760
		Derivatives	Other types of products	Closing out of a derivative contract	1,800	17 April 2034	\$12.1969	\$21,954.3647	32,600
		Derivatives	Other types of products	Closing out of a derivative contract	800	2 August 2027	\$12.1969	\$9,757.4954	13,000
		Derivatives	Other types of products	Closing out of a derivative contract	1,600	8 November 2034	\$12.1969	\$19,514.9909	26,000

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is an exempt principal trader connected with the Offeror.



Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..