

27 February 2025

Possible privatisation

Disclosure of dealings in the shares of ESR Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	26 February 2025	Derivatives	Other types of products	Entering into of a derivative contract	18,000	23 July 2026	\$12.1969	\$219,543.6499	30,021,800
		Derivatives	Other types of products	Entering into of a derivative contract	7,000	23 July 2026	\$12.1969	\$85,378.0900	30,028,800
		Derivatives	Other types of products	Entering into of a derivative contract	3,800	10 December 2029	\$12.1982	\$46,353.3462	78,966
		Derivatives	Other types of products	Entering into of a derivative contract	14,600	10 December 2029	\$12.1982	\$178,094.4354	307,387

		Derivatives	Other types of products	Entering into of a derivative contract	27,400	10 December 2029	\$12.1982	\$334,232.0226	573,068
		Derivatives	Other types of products	Entering into of a derivative contract	11,600	10 December 2029	\$12.1982	\$141,499.6884	240,141
		Derivatives	Other types of products	Entering into of a derivative contract	128,000	10 December 2029	\$12.1982	\$1,561,375.8720	2,668,689
		Derivatives	Other types of products	Entering into of a derivative contract	69,200	10 December 2029	\$12.1982	\$844,118.8308	1,440,484
		Derivatives	Other types of products	Entering into of a derivative contract	62,000	10 December 2029	\$12.1982	\$756,291.4380	1,294,428
		Derivatives	Other types of products	Entering into of a derivative contract	11,200	10 December 2029	\$12.1982	\$136,620.3888	236,704
		Derivatives	Other types of products	Entering into of a derivative contract	8,800	10 December 2029	\$12.1982	\$107,344.5912	186,560
		Derivatives	Other types of products	Entering into of a derivative contract	4,400	28 February 2028	\$12.1735	\$53,563.4000	4,400
		Derivatives	Other types of products	Entering into of a derivative contract	3,200	28 February 2028	\$12.1643	\$38,925.7600	7,600
		Derivatives	Other types of products	Closing out of a derivative contract	6,000	26 February 2025	\$12.1522	\$72,913.2000	0
		Derivatives	Other types of products	Closing out of a derivative contract	1,800	17 April 2034	\$12.1969	\$21,954.3647	30,800

		Derivatives	Other types of products	Closing out of a derivative contract	200	6 June 2034	\$12.1947	\$2,438.9400	78,200
		Derivatives	Other types of products	Closing out of a derivative contract	600	2 August 2027	\$12.1969	\$7,318.1216	12,400
		Derivatives	Other types of products	Closing out of a derivative contract	1,400	8 November 2034	\$12.1969	\$17,075.6170	24,600

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..