

28 February 2025

Possible privatisation

Disclosure of dealings in the shares of ESR Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	27 February 2025	Derivatives	Other types of products	Entering into of a derivative contract	10,000	23 July 2026	\$12.1969	\$121,968.6900	30,038,800
		Derivatives	Other types of products	Entering into of a derivative contract	1,600	10 December 2029	\$12.2143	\$19,542.8544	80,566
		Derivatives	Other types of products	Entering into of a derivative contract	6,600	10 December 2029	\$12.2143	\$80,614.2744	313,987
		Derivatives	Other types of products	Entering into of a derivative contract	12,600	10 December 2029	\$12.2143	\$153,899.9784	585,668

		Derivatives	Other types of products	Entering into of a derivative contract	5,200	10 December 2029	\$12.2143	\$63,514.2768	245,341
		Derivatives	Other types of products	Entering into of a derivative contract	58,400	10 December 2029	\$12.2143	\$713,314.1856	2,727,089
		Derivatives	Other types of products	Entering into of a derivative contract	31,400	10 December 2029	\$12.2143	\$383,528.5176	1,471,884
		Derivatives	Other types of products	Entering into of a derivative contract	28,400	10 December 2029	\$12.2143	\$346,885.6656	1,322,828
		Derivatives	Other types of products	Entering into of a derivative contract	5,200	10 December 2029	\$12.2143	\$63,514.2768	241,904
		Derivatives	Other types of products	Entering into of a derivative contract	4,000	10 December 2029	\$12.2143	\$48,857.1360	190,560
		Derivatives	Other types of products	Entering into of a derivative contract	9,800	27 February 2035	\$12.2206	\$119,761.8996	9,800
		Derivatives	Other types of products	Entering into of a derivative contract	8,400	27 February 2035	\$12.2206	\$102,653.0568	8,400
		Derivatives	Other types of products	Closing out of a derivative contract	101,000	27 February 2025	\$12.2163	\$1,233,849.9360	0

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is an exempt principal trader connected with the Offeror.



Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..