

10 March 2025

Possible privatisation

Disclosure of dealings in the shares of ESR Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	7 March 2025	Derivatives	Other types of products	Entering into of a derivative contract	25,200	23 July 2026	\$12.2169	\$307,865.8001	30,204,200
		Derivatives	Other types of products	Entering into of a derivative contract	1,000	10 December 2029	\$12.2151	\$12,215.0670	86,291
		Derivatives	Other types of products	Entering into of a derivative contract	7,200	10 December 2029	\$12.2151	\$87,948.4824	341,862
		Derivatives	Other types of products	Entering into of a derivative contract	17,400	10 December 2029	\$12.2151	\$212,542.1658	645,223
		Derivatives	Other types of products	Entering into of a derivative contract	4,400	10 December 2029	\$12.2151	\$53,746.2948	264,723

		Derivatives	Other types of products	Entering into of a derivative contract	32,200	10 December 2029	\$12.2151	\$393,325.1574	2,910,387
		Derivatives	Other types of products	Entering into of a derivative contract	34,800	10 December 2029	\$12.2151	\$425,084.3316	1,604,350
		Derivatives	Other types of products	Entering into of a derivative contract	23,000	10 December 2029	\$12.2151	\$280,946.5410	1,425,720
		Derivatives	Other types of products	Entering into of a derivative contract	3,200	10 December 2029	\$12.2151	\$39,088.2144	258,665
		Derivatives	Other types of products	Entering into of a derivative contract	3,600	10 December 2029	\$12.2151	\$43,974.2412	206,271
		Derivatives	Other types of products	Closing out of a derivative contract	3,400	17 April 2034	\$12.2301	\$41,582.2489	15,000
		Derivatives	Other types of products	Closing out of a derivative contract	4,200	6 June 2034	\$12.2253	\$51,346.2600	61,800
		Derivatives	Other types of products	Closing out of a derivative contract	1,400	2 August 2027	\$12.2301	\$17,122.1025	6,000
		Derivatives	Other types of products	Closing out of a derivative contract	2,800	8 November 2034	\$12.2301	\$34,244.2050	12,000

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is an exempt principal trader connected with the Offeror.



Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..