

10 April 2025

Possible privatisation

Disclosure of dealings in the shares of ESR Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	9 April 2025	Derivatives	Other types of products	Entering into of a derivative contract	491,490	5 December 2034	\$12.0589	\$5,926,828.7610	3,961,373
		Derivatives	Other types of products	Entering into of a derivative contract	575,676	5 December 2034	\$12.0651	\$6,945,588.5076	4,537,049
		Derivatives	Other types of products	Entering into of a derivative contract	353,123	5 December 2034	\$12.0589	\$4,258,274.9447	2,814,375
		Derivatives	Other types of products	Entering into of a derivative contract	413,609	5 December 2034	\$12.0651	\$4,990,233.9459	3,227,984

		Derivatives	Other types of products	Entering into of a derivative contract	55,021	5 December 2034	\$12.0589	\$663,492.7369	436,334
		Derivatives	Other types of products	Entering into of a derivative contract	64,446	5 December 2034	\$12.0651	\$777,547.4346	500,780
		Derivatives	Other types of products	Entering into of a derivative contract	73,084	5 December 2034	\$12.0589	\$881,312.6476	598,588
		Derivatives	Other types of products	Entering into of a derivative contract	85,603	5 December 2034	\$12.0651	\$1,032,808.7553	684,191
		Derivatives	Other types of products	Entering into of a derivative contract	94,482	5 December 2034	\$12.0589	\$1,139,348.9898	749,930
		Derivatives	Other types of products	Entering into of a derivative contract	110,666	5 December 2034	\$12.0651	\$1,335,196.3566	860,596
		Derivatives	Other types of products	Entering into of a derivative contract	2,400	10 December 2029	\$12.0713	\$28,971.0192	113,289
		Derivatives	Other types of products	Entering into of a derivative contract	17,000	10 December 2029	\$12.0713	\$205,211.3860	613,612
		Derivatives	Other types of products	Entering into of a derivative contract	32,000	10 December 2029	\$12.0713	\$386,280.2560	1,258,534
		Derivatives	Other types of products	Entering into of a derivative contract	8,600	10 December 2029	\$12.0713	\$103,812.8188	389,253
		Derivatives	Other types of products	Entering into of a derivative contract	89,000	10 December 2029	\$12.0713	\$1,074,341.9620	3,736,547

		Derivatives	Other types of products	Entering into of a derivative contract	83,600	10 December 2029	\$12.0713	\$1,009,157.1688	2,796,700
		Derivatives	Other types of products	Entering into of a derivative contract	34,600	10 December 2029	\$12.0713	\$417,665.5268	1,990,153
		Derivatives	Other types of products	Entering into of a derivative contract	6,800	10 December 2029	\$12.0713	\$82,084.5544	334,284
		Derivatives	Other types of products	Entering into of a derivative contract	5,800	10 December 2029	\$12.0713	\$70,013.2964	323,798
		Derivatives	Other types of products	Entering into of a derivative contract	8,400	18 March 2027	\$12.0767	\$101,444.3000	10,157,400
		Derivatives	Other types of products	Entering into of a derivative contract	898,600	9 April 2030	\$12.0800	\$10,855,088.0000	898,600
		Derivatives	Other types of products	Entering into of a derivative contract	113,289	9 April 2030	\$12.0800	\$1,368,531.1200	113,289
		Derivatives	Other types of products	Entering into of a derivative contract	323,798	9 April 2030	\$12.0800	\$3,911,479.8400	323,798
		Derivatives	Other types of products	Entering into of a derivative contract	613,612	9 April 2030	\$12.0800	\$7,412,432.9600	613,612
		Derivatives	Other types of products	Entering into of a derivative contract	1,990,153	9 April 2030	\$12.0800	\$24,041,048.2400	1,990,153
		Derivatives	Other types of products	Entering into of a derivative contract	1,258,534	9 April 2030	\$12.0800	\$15,203,090.7200	1,258,534

		Derivatives	Other types of products	Entering into of a derivative contract	334,284	9 April 2030	\$12.0800	\$4,038,150.7200	334,284
		Derivatives	Other types of products	Entering into of a derivative contract	2,796,700	9 April 2030	\$12.0800	\$33,784,136.0000	2,796,700
		Derivatives	Other types of products	Entering into of a derivative contract	389,253	9 April 2030	\$12.0800	\$4,702,176.2400	389,253
		Derivatives	Other types of products	Closing out of a derivative contract	113,289	9 April 2025	\$12.0800	\$1,368,531.1200	0
		Derivatives	Other types of products	Closing out of a derivative contract	613,612	9 April 2025	\$12.0800	\$7,412,432.9600	0
		Derivatives	Other types of products	Closing out of a derivative contract	1,258,534	9 April 2025	\$12.0800	\$15,203,090.7200	0
		Derivatives	Other types of products	Closing out of a derivative contract	389,253	9 April 2025	\$12.0800	\$4,702,176.2400	0
		Derivatives	Other types of products	Closing out of a derivative contract	2,796,700	9 April 2025	\$12.0800	\$33,784,136.0000	0
		Derivatives	Other types of products	Closing out of a derivative contract	1,990,153	9 April 2025	\$12.0800	\$24,041,048.2400	0
		Derivatives	Other types of products	Closing out of a derivative contract	334,284	9 April 2025	\$12.0800	\$4,038,150.7200	0
		Derivatives	Other types of products	Closing out of a derivative contract	323,798	9 April 2025	\$12.0800	\$3,911,479.8400	0

		Derivatives	Other types of products	Closing out of a derivative contract	898,600	9 April 2025	\$12.0800	\$10,855,088.0000	0
		Derivatives	Other types of products	Closing out of a derivative contract	3,400	6 June 2034	\$12.0758	\$41,057.7200	51,600

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..