

16 April 2025

Possible privatisation

Disclosure of dealings in the shares of ESR Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	15 April 2025	Derivatives	Other types of products	Entering into of a derivative contract	120,600	10 December 2029	\$12.2165	\$1,473,311.7090	4,014,054
		Derivatives	Other types of products	Entering into of a derivative contract	1,000	18 March 2027	\$12.1969	\$12,196.8700	10,163,400
		Derivatives	Other types of products	Entering into of a derivative contract	3,600	9 April 2030	\$12.2165	\$43,979.4540	121,629
		Derivatives	Other types of products	Entering into of a derivative contract	11,600	9 April 2030	\$12.2165	\$141,711.5740	350,537

		Derivatives	Other types of products	Entering into of a derivative contract	19,400	9 April 2030	\$12.2165	\$237,000.3910	658,419
		Derivatives	Other types of products	Entering into of a derivative contract	48,600	9 April 2030	\$12.2165	\$593,722.6290	2,102,264
		Derivatives	Other types of products	Entering into of a derivative contract	33,400	9 April 2030	\$12.2165	\$408,031.6010	1,335,441
		Derivatives	Other types of products	Entering into of a derivative contract	10,400	9 April 2030	\$12.2165	\$127,051.7560	358,411
		Derivatives	Other types of products	Entering into of a derivative contract	63,000	9 April 2030	\$12.2165	\$769,640.4450	2,941,677
		Derivatives	Other types of products	Entering into of a derivative contract	8,800	9 April 2030	\$12.2165	\$107,505.3320	409,623
		Derivatives	Other types of products	Entering into of a derivative contract	36,600	29 January 2030	\$12.2269	\$447,503.2956	288,000
		Derivatives	Other types of products	Entering into of a derivative contract	400	10 March 2028	\$12.2076	\$4,883.0400	13,000
		Derivatives	Other types of products	Entering into of a derivative contract	9,800	2 April 2035	\$12.2008	\$119,567.7518	32,400
		Derivatives	Other types of products	Entering into of a derivative contract	14,400	2 April 2035	\$12.1992	\$175,668.9120	46,800

End



Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..