

17 April 2025

Possible privatisation

Disclosure of dealings in the shares of ESR Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	16 April 2025	Derivatives	Other types of products	Entering into of a derivative contract	76,400	10 December 2029	\$12.2169	\$933,370.0904	4,090,454
		Derivatives	Other types of products	Entering into of a derivative contract	2,400	18 March 2027	\$12.1919	\$29,260.4700	10,165,800
		Derivatives	Other types of products	Entering into of a derivative contract	2,200	9 April 2030	\$12.2169	\$26,877.1492	123,829
		Derivatives	Other types of products	Entering into of a derivative contract	7,400	9 April 2030	\$12.2169	\$90,404.9564	357,937

		Derivatives	Other types of products	Entering into of a derivative contract	12,400	9 April 2030	\$12.2169	\$151,489.3864	670,819
		Derivatives	Other types of products	Entering into of a derivative contract	30,800	9 April 2030	\$12.2169	\$376,280.0888	2,133,064
		Derivatives	Other types of products	Entering into of a derivative contract	21,200	9 April 2030	\$12.2169	\$258,997.9832	1,356,641
		Derivatives	Other types of products	Entering into of a derivative contract	6,600	9 April 2030	\$12.2169	\$80,631.4476	365,011
		Derivatives	Other types of products	Entering into of a derivative contract	40,000	9 April 2030	\$12.2169	\$488,675.4400	2,981,677
		Derivatives	Other types of products	Entering into of a derivative contract	5,600	9 April 2030	\$12.2169	\$68,414.5616	415,223
		Derivatives	Other types of products	Entering into of a derivative contract	12,200	2 April 2035	\$12.1814	\$148,612.7018	59,000
		Derivatives	Other types of products	Entering into of a derivative contract	8,800	2 April 2035	\$12.2035	\$107,391.1080	67,800

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..