

25 April 2025

Possible privatisation

Disclosure of dealings in the shares of ESR Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of	Description of	Nature of dealings	Number of	Maturity date /	Reference	Total amount	Resultant
		relevant	products		reference	closing out	price	paid / received	balance
		securities			securities to	date			(including those
					which the				of any person
					derivatives				with whom there
					relate				is an agreement
									or
									understanding)
Goldman	24 April 2025	Derivatives	Other types of	Entering into of a	15,000	18 March 2027	\$12.3339	\$185,007.8800	10,198,800
Sachs (Asia)			products	derivative contract					
L.L.C. on		Derivatives	Other types of	Entering into of a	31,600	2 April 2035	\$12.2959	\$388,551.2300	103,600
behalf of The			products	derivative contract					
Goldman									
Sachs Group,									
Inc. and									
affiliates									

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is an exempt principal trader connected with the Offeror. Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..