

12 May 2025

Possible privatisation

Disclosure of dealings in the shares of ESR Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	9 May 2025	Derivatives	Other types of products	Entering into of a derivative contract	23,000	10 December 2029	\$12.3745	\$284,614.0750	4,322,085
		Derivatives	Other types of products	Entering into of a derivative contract	1,000	2 April 2035	\$12.3531	\$12,353.0970	411,400
		Derivatives	Other types of products	Entering into of a derivative contract	1,800	2 April 2035	\$12.3652	\$22,257.3294	413,200
		Derivatives	Other types of products	Entering into of a derivative contract	600	9 April 2030	\$12.3745	\$7,424.7150	130,681

		Derivatives	Other types of products	Entering into of a derivative contract	4,000	9 April 2030	\$12.3745	\$49,498.1000	382,437
		Derivatives	Other types of products	Entering into of a derivative contract	6,600	9 April 2030	\$12.3745	\$81,671.8650	711,791
		Derivatives	Other types of products	Entering into of a derivative contract	19,800	9 April 2030	\$12.3745	\$245,015.5950	2,239,518
		Derivatives	Other types of products	Entering into of a derivative contract	37,600	9 April 2030	\$12.3745	\$465,282.1400	1,458,986
		Derivatives	Other types of products	Entering into of a derivative contract	1,000	9 April 2030	\$12.3745	\$12,374.5250	383,815
		Derivatives	Other types of products	Entering into of a derivative contract	38,600	9 April 2030	\$12.3745	\$477,656.6650	3,135,352
		Derivatives	Other types of products	Entering into of a derivative contract	4,200	9 April 2030	\$12.3745	\$51,973.0050	435,590
		Derivatives	Other types of products	Entering into of a derivative contract	53,400	29 January 2030	\$12.3880	\$661,518.9864	565,600
		Derivatives	Other types of products	Entering into of a derivative contract	34,400	29 April 2027	\$12.3755	\$425,717.7700	969,400
		Derivatives	Other types of products	Entering into of a derivative contract	91,000	29 April 2027	\$12.3866	\$1,127,183.4902	1,060,400
		Derivatives	Other types of products	Entering into of a derivative contract	200	6 June 2034	\$12.3450	\$2,469.0000	94,200



End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..