

21 May 2025

Privatisation by way of scheme of arrangement

Disclosure of dealings in the shares of ESR Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of	Description of	Nature of dealings	Number of	Maturity date /	Reference	Total amount	Resultant
		relevant	products		reference	closing out	price	paid / received	balance
		securities			securities to	date			(including those
					which the				of any person
					derivatives				with whom there
					relate				is an agreement
									or
									understanding)
Goldman	20 May 2025	Derivatives	Other types of	Entering into of a	91,000	10 December	\$12.8038	\$1,165,146.2550	4,474,689
Sachs (Asia)			products	derivative contract		2029			
L.L.C. on		Derivatives	Other types of	Entering into of a	2,400	9 April 2030	\$12.8038	\$30,729.1320	134,687
behalf of The			products	derivative contract					
Goldman		Derivatives	Other types of	Entering into of a	16,000	9 April 2030	\$12.8038	\$204,860.8800	409,250
Sachs Group,			products	derivative contract					
Inc. and		Derivatives	Other types of	Entering into of a	26,600	9 April 2030	\$12.8038	\$340,581.2130	756,413
affiliates			products	derivative contract					



Derivatives	Other types of	Entering into of a	78,400	9 April 2030	\$12.8038	\$1,003,818.3120	2,370,925
	products	derivative contract					
Derivatives	Other types of	Entering into of a	148,800	9 April 2030	\$12.8038	\$1,905,206.1840	1,708,604
	products	derivative contract					
Derivatives	Other types of	Entering into of a	4,400	9 April 2030	\$12.8038	\$56,336.7420	391,215
	products	derivative contract					
Derivatives	Other types of	Entering into of a	153,200	9 April 2030	\$12.8038	\$1,961,542.9260	3,391,962
	products	derivative contract					
Derivatives	Other types of	Entering into of a	16,400	9 April 2030	\$12.8038	\$209,982.4020	463,011
	products	derivative contract					
Derivatives	Other types of	Entering into of a	3,000	3 April 2035	\$12.7689	\$38,306.5530	8,200
	products	derivative contract					
Derivatives	Other types of	Entering into of a	800	6 June 2034	\$12.7695	\$10,215.6000	106,600
	products	derivative contract					

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is an exempt principal trader connected with the Offeror. Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..