

22 May 2025

Privatisation by way of scheme of arrangement

Disclosure of dealings in the shares of ESR Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	21 May 2025	Derivatives	Other types of products	Closing out of a derivative contract	755,603	24 January 2035	\$12.7858	\$9,660,988.8374	11,720,758
		Derivatives	Other types of products	Closing out of a derivative contract	2,757,004	24 January 2035	\$12.7581	\$35,174,132.7324	8,963,754
		Derivatives	Other types of products	Closing out of a derivative contract	24,813	24 January 2035	\$12.7983	\$317,564.2179	8,938,941
		Derivatives	Other types of products	Closing out of a derivative contract	33,689	24 January 2028	\$12.7858	\$430,740.8162	522,576

		Derivatives	Other types of products	Closing out of a derivative contract	122,923	24 January 2028	\$12.7581	\$1,568,263.9263	399,653
		Derivatives	Other types of products	Closing out of a derivative contract	1,106	24 January 2028	\$12.7976	\$14,154.1456	398,547
		Derivatives	Other types of products	Closing out of a derivative contract	32,908	24 February 2026	\$12.7858	\$420,755.1064	510,466
		Derivatives	Other types of products	Closing out of a derivative contract	120,073	24 February 2026	\$12.7581	\$1,531,903.3413	390,393
		Derivatives	Other types of products	Closing out of a derivative contract	1,081	24 February 2026	\$12.7982	\$13,834.8542	389,312
		Derivatives	Other types of products	Entering into of a derivative contract	800	8 November 2034	\$12.7732	\$10,218.5549	33,400
		Derivatives	Other types of products	Entering into of a derivative contract	800	17 April 2034	\$12.7732	\$10,218.5549	44,200
		Derivatives	Other types of products	Entering into of a derivative contract	3,200	6 June 2034	\$12.7808	\$40,898.5600	109,800
		Derivatives	Other types of products	Entering into of a derivative contract	600	2 August 2027	\$12.7732	\$7,663.9162	23,800
		Derivatives	Other types of products	Entering into of a derivative contract	24,400	10 December 2029	\$12.8280	\$313,003.7856	4,499,089
		Derivatives	Other types of products	Entering into of a derivative contract	600	9 April 2030	\$12.8280	\$7,696.8144	135,287

		Derivatives	Other types of products	Entering into of a derivative contract	4,200	9 April 2030	\$12.8280	\$53,877.7008	413,450
		Derivatives	Other types of products	Entering into of a derivative contract	7,000	9 April 2030	\$12.8280	\$89,796.1680	763,413
		Derivatives	Other types of products	Entering into of a derivative contract	21,000	9 April 2030	\$12.8280	\$269,388.5040	2,391,925
		Derivatives	Other types of products	Entering into of a derivative contract	39,800	9 April 2030	\$12.8280	\$510,555.3552	1,748,404
		Derivatives	Other types of products	Entering into of a derivative contract	1,200	9 April 2030	\$12.8280	\$15,393.6288	392,415
		Derivatives	Other types of products	Entering into of a derivative contract	41,000	9 April 2030	\$12.8280	\$525,948.9840	3,432,962
		Derivatives	Other types of products	Entering into of a derivative contract	4,400	9 April 2030	\$12.8280	\$56,443.3056	467,411

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is an exempt principal trader connected with the Offeror. Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..